

OSCR

Scottish Charity Regulator



We keep charities on the right path.

Narrative reporting to evidence impact

The Gathering

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Outline

- Importance of the Trustees' Annual Report (TAR)
- Who is responsible?
- Where should the focus be?
- What makes a good TAR?
- Benefits of a good TAR
- Top tips
- Don't...
- Examples
- Questions and discussion

Importance of TAR

- A legal requirement – the annual report and accounts
- Opportunity to tell your story
- Narrative to explain what the numbers mean
- Show the difference you have made in relation to the money you spent
- Transparency and accountability for public, donors, beneficiaries, members and media

Who is responsible?

The accountant?

The Independent Examiner or Auditor?

The Treasurer?

No... the responsibility belongs to all
the charity trustees (collectively)

But others can help you!

Where should the focus be?

- The objectives of the charity – be clear about these, explain what they mean in practice
- Connect the objectives and activities
- Tell the story
- Think about consistency with the figures

What makes a good TAR?

- **WHY** was your charity set up?
- **WHO** does your charity help?
- **WHAT** was done – outputs
- **WHAT** was achieved – outcomes
- **WHAT** difference was made – impact

Benefits of a good TAR

- Demonstrates how your charity is run and what it does
- Connects with a wide audience if well written
- Can be used for a range of purposes
 - Call to action
 - Connect to your campaign
- Helps to deflect bad publicity

Top tips

1. Tell the story of what you did and the difference you made
2. Comply with content and time requirements; know your date, don't be late
3. Take ownership and engage
4. Be creative
5. Think about what is right for your charity

Don't

- Leave it to the last minute
- Leave it to the Treasurer
- Use jargon or just rely on numbers
- Repeat the same text from last year
- Shy away from things that didn't go so well

Examples

- Size need not be a hurdle
- Think about the key messages you want to communicate
- Different approaches suit different types of charity

Our Objectives and Activities

The charitable objectives of St James Church Leith:

- creating and sustaining an effective worshipping community based on the Christian faith to enable members to live their lives as effective Christians
- providing education for adults and children in the Christian faith and in issues relevant to leading a life which enables members to be effective Christians in their daily life
- advancing spiritual and mental health
- advancing human rights and reconciliation across the world
- advancing environmental protection and improvement
- preventing and relieving poverty and need by reason of age, ill-health, disability, race, financial hardship or disadvantage
- promoting religious and racial harmony
- promoting equality and diversity



Walking the Labyrinth Lent 2016

The main activities used to achieve these objectives were:

- Provision of weekly worship
- Provision of education for adults and young people
- Home groups which met for periods during the year
- Open House lunches during the summer
- A Fair Trade stall as part of the Leith Festival
- Working with children in Leith Primary School on an arts based project
- Provision of grants to other charities
- Use of our buildings by local charity Leith School of Art

Maundy Thursday Meal and Worship 2016



The Context for the Year

Our normal worship, planning arrangements and support of other charities operated throughout the year.

However, the year was dominated by the work involved through the decision of Vestry to sell the current Rectory in August 2015, the purchase and refurbishment of another Rectory in October 2015 and its refurbishment, and by the continuing development of our building in conjunction with the Leith School of Art, who shared some of the funding for the development.

Vestry are grateful to all members who worked together to carry on the work of the church in the practical support needed to make these things happen, and to continue with our charitable objectives.

Annual Report 2016

Stirlingshire Voluntary Enterprise (SVE) is a charitable company limited by guarantee which was granted charitable status on 8th November 2010.

SVE went through a significant period of change during this accounting period. A new Chief Executive brought the opportunity for a period of reflection and learning about our current programmes of work, our strengths and where we could improve.



Stirlingshire Voluntary Enterprise
Volunteering Social Enterprise Voluntary Action

We have a vision of a connected and thriving Stirling area served by effective people, ideas and organisations that come from communities.

Volunteering

35 individuals with mental health issues through the Supported Volunteer Training and Placement Programme

183 Volunteers registered!

252 Volunteer Opportunities Advertised

85 organisations recruit, manage & support volunteers

Organisational Support

SVE supported **105** Third Sector organisations during the year

120 organisations attended the FUNDING FAIR

93% of members say SVE understands their needs.

291 individuals participated in SVE Training

SVE supported the Sector to secure **£53,000** in FUNDING

Social Enterprise

33 social enterprises supported by SVE

75% of SE's rate SVE as excellent or good!

24 Social Enterprise Health Checks Carried out.

4 Start-up social enterprises given intensive support & development

Community Planning

89% of Public Sector parties feel SVE brings extensive knowledge to the sector.

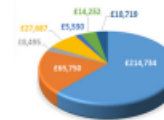
91% of Third Sector Organisations contributing to public policy feel SVE helps them to do so.

81 organisations participated in forums & networks facilitated by SVE

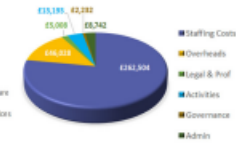
SVE supported the Third Sector to engage with Scottish Government Policy including the Healthier Scotland and the Fairer Scotland consultations.

2015/16

Total Income £347,167



Total Expenditure £337,707



Graphical Representation of Accounts
*Full accounts available www.sventerprise.org.uk

Looking Ahead to 2017

SVE Board of Trustees and staff team have an ambitious programme of work for the year 2016/ 17.

Following stakeholder consultations, SVE will launch its three year strategic plan in late 2016. Notable plans for 2016/ 2017 include -

- Transform our volunteering development service
- Relaunch Saltire Award in Stirling
- Support the Stirlingshire Social Enterprise Network
- Raise public awareness and engagement with social enterprises in Stirling
- Establish the Stirling Third Sector Leaders Forum
- Support the third sector to influence the development of locality plans
- Conduct a census of third sector organisations
- Achieve EFQM Committed to Excellence accreditation

Get in touch with SVE

Email: info@sventerprise.org.uk www.sventerprise.org.uk

Tel: 01786 430000

Stirlingshire Voluntary Enterprise @StirVolunteer

Scottish Registered Company No: (SC387876) Registered Charity No: SC041875

Our
MISSION

**Dogs Trust is the UK's
biggest rehomer of stray
and abandoned dogs.**

Dogs Trust is working towards the day
when all dogs can enjoy a happy life, free
from the threat of unnecessary destruction.

We are absolutely determined to STOP healthy
dogs being put to sleep in the UK and beyond.
We never destroy a healthy dog in our care.

**WE NEVER
DESTROY
A HEALTHY
DOG**

The graphic features a yellow header with the text 'Our MISSION' in a stylized font. Below this is a white box containing text about Dogs Trust's mission. To the left of the bottom of the white box is a red circle with the text 'WE NEVER DESTROY A HEALTHY DOG'. To the right of the white box is a photograph of a black and white dog lying down next to a large, colorful burger.



GOALS



GOALS IN 2015

Rehome even more dogs than 2014
(2014: 12,419 rehomed and 2015: 12,987 rehomed)



Extend our affordable training and behaviour lessons
for dog owners into other areas of the UK



Rebuild our rehoming centres in Evesham and Newbury



Expand the existing Home From Home scheme for
dogs which can benefit from living with foster carers
away from a rehoming centre



Identify potential sites for new rehoming centres
in the UK and Ireland



Expand the youth education programme to include
secondary schools



Persuade the government to review the regulations
governing the Greyhound racing industry



Open new Dogs Trust charity shops in the UK



Ongoing Achieved

GOALS IN 2016

Expand our activities to promote the rehoming of rescue dogs all
over the UK and Ireland. With the growing trend for dogs to be
bought online, often from dubious sources, promoting rescue dogs
is now more crucial than ever

Complete the rebuilding of our older rehoming centres at Evesham
and Newbury

Identify potential new sites for rehoming centres in the UK and Ireland

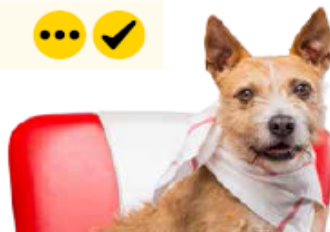
Create a microchipping and neutering campaign team in Scotland

Extend our youth education work

Maintain pressure on the government to implement the EFRA
(environment, farming and rural affairs) committee's recent
recommendations on Greyhound welfare

Open 15 new Dogs Trust charity shops throughout the UK

Reduce the number of puppies illegally imported into the country



Questions?

Give us your view

Go to www.menti.com

Enter the code:

31 74 43

NEW!

OSCR
Scottish Charity Regulator



Being a Charity
in Scotland

Available at www.oscr.org.uk

www.oscr.org.uk

Thank you!

Please visit our website at
www.oscr.org.uk for more
information and guidance



Come and meet us at Stand 3

